



In order to better serve you, please provide as much information about your loved one, so that our staff will become familiar with him/her and can use this information to relate and make connections.

Guest:

Full Name:	Full na Likes	ame: to be ca	alled:
Address:			
Phone:			
Date of Birth:			
Primary Language			
English: Speaks/Understands	Yes	No	Comments:

Person completing form:

Name:	
Address:	
Phone:	
E-mail:	
Relationship to Guest:	
*Primary Caregiver:	
*Relationship to Guest:	

Wears glasses/reading glasses	Yes	No	Wears hearing aid(s)	Yes	No
Wears upper/lower dentures	Yes	No	Wears incontinent product (daytime)	Yes	No
Uses cane / walker	Yes	No	Requires Medications during the day	Yes	No
Uses wheelchair	Yes	No	Diabetic	Yes	No

Please describe how the guest is doing currently in terms of:

Memory Early stage Middle stage Advanced stage 	Please elaborate:
Physical well-being	
Behavioral well-being (issues with anxiety, aggression, etc.)	
Communication Still verbal (able to communicate needs) Non-verbal 	
Visual	

Please provide information on any recent changes in terms of: (within the last six months)

	Diagon alaberata:
Physical health	Please elaborate:
Recent FALL	
Behavioral health (any	
destructive or violent	
behavior to self or others?	
Medication	
Hospitalizations	
Other challenges	

Personality & Preferences

Please share the guest's preferences (circle one from each combination that best fits)

Prefers warm	temperature	Prefers cold temperature	
Being inside		Being outside	
Qu	liet	Busy	
Loner		Joiner	
Leader		Follower	
Work		Leisure	
Emotional		Logical	
Do More		Talk More	
Doer	Talker	er Watcher	

Important background information from the past or current that is relevant:

	Full name:
Spouse or significant other names	Likes to be called:
Date(s) married And length of marriage	
Courtship: when, where, typical dates, how they met and anything about this era that evokes pleasant feelings	
Number of children, their location and communication. Actively in contact/involved?	
Parents' names:	Mom: Dad:
Important people in his/her life:	
Number of pets and type of animal(s)	
Home city, state and memories of house, yard, neighborhood	
College-era memories: (if any), city and state of each, area of study, degree(s) received	
Military Service – Specific about branch of service, length of service, war(s) served in (if any), military job, where stationed, if retired (when), etc. *Occupation after military	
Work/career-era memories — be specific about company, roles, duties, number of years in career	
Favorite hobbies, music/songs, sports & leisure activities at this age	
Favorite holiday traditions at this age	
Important personal events, trips or vacations during this era	
Religious affiliation, faith-based activities (name of church, favorite verses or hymns, etc.)	
History mental health or PTSD?	
Notable personal history, or significant life events	

The people, places and times in their life that are most often mentioned (currently)	
Favorite place(s)—what are some of the places your loved one enjoyed or enjoys visiting the most?	
Favorite types of shows, specific movies, TV shows or favorite stars. What kinds of programs does your loved one enjoy?	
What has worked for you in comforting your loved one when feeling sad, angry, upset or agitated?	

The Town Square® Experience

How do you think the guest feels about attending Town Square®, and do you or the guest have any concerns?

What do you think your loved one would enjoy most while attending Town Square®?

Is there anything within Town Square® that you believe should be avoided for the guest?

As a courtesy, while your loved one is here for their evaluation, we like to offer our guests coffee, tea, juice, hot cocoa and/or milk. Are these beverages of concern or may we offer them during their visit?

The Town Square® Experience

On a scale from 1-5 (with 5 being "very likely" and 1 being "not very likely), how likely is your loved one to interact in any of the below storefronts?

Storefront	Example Activities	Rating (please indicate 1-5)
Rosie's Diner	Cooking for the Senses, Bingo, Diner, Dance-off, Word Searches, Baking	
Gone Fishing Pub	Play billiards, basketball, bowling, shuffleboard, darts, karaoke, Root-beer floats	
City Hall	Letter writing, making craft baskets, postcard writing, creative writing, City Hall Committee	
Little Blue House	Domestic-type activities, floral arrangement, table games, art – watercolors, "grandparent talk" (conversation/ reminiscence starter), knitting club	
Town Square Library	Story-tellers, book club, table games, trivia, crossword puzzles, reading circle, Mother goose, Finish the Phrase, interesting facts, scavenger hunt	
Saucy's Pet Shop	Educational programs, pet therapy, staff show and tell, National Geographic	
SD Air & Space Museum	Educational programs, crafts, men's club	
Clinic	Bay Club, stroller, knitting, quiet space	
Silver Fox Barber & Beauty Shop	Dominoes, card games, polish nails, get groomed, read magazines, hand massage, neck rubs	
Pied Piper Theater	Movies, live entertainment, circle of friends' activities, chair exercises, drama studio, play piano, choir class, name that tune	
Department Store	Jewelry making, Ladies Club, Red Hat Club, photo booth	
Alois' Newsstand	Newspaper, newsletters, comic books, puppet show	
Glenner Park	Exercise, concerts, yoga therapy, bocce ball, putting green	