



Since 1982, the George G. Glenner Alzheimer's Family Centers, Inc.® have been providing high-quality medical/social adult day care and support services to families challenged by dementia. Every day we make a difference in these lives. You can see it in our past. You can feel it in our present, and you can absolutely count on it in our future.

Whether you have personally benefitted from our "Sharing the Caring" or feel strongly about the work we're doing for others, there are many ways for you to support the Glenner Centers without affecting your current lifestyle or your family's security.

Planned giving provides an important way to leave the Glenner Centers a legacy gift that will offer critical support and impact the lives of San Diegans travelling the difficult Alzheimer's journey.

Please consider one of the opportunities outlined in this brochure to express your gratitude in a way that helps us change lives.



WANT TO *Give Back?*

SUPPORT OFFICE

2765 Main St. | Suite A
Chula Vista, CA 91911

619-543-4700

FOR MORE INFORMATION, PLEASE
CONTACT OUR DIRECTOR OF
PHILANTHROPY AT **619-543-4700** OR
PHILANTHROPY@GLENNER.ORG

The George G. Glenner Alzheimer's Family Centers, Inc.® is registered as a 501 (c)(3) organization. County of San Diego. Contributions are tax-deductible to the extent permitted by law. All gifts may be unrestricted or earmarked for use in specific areas.



LEAVING A *Legacy*



GIFTS OF *Stocks, Bonds or Mutual Funds*

A gift of your appreciated securities, including your stocks and bonds, can maximize your investments by avoiding paying capital gains tax. Simply transfer securities from your brokerage account to Glenner.

Life Insurance

You don't need a large estate to make a gift. Simply designate Glenner as a beneficiary of your life insurance. You will continue to own and make use of your policy during your lifetime. The policy will be included in your taxable estate when you pass away, but your estate will benefit from an estate tax charitable deduction for the value of the gift to Glenner.

Real Estate

A gift of your real property (such as your home, vacation property, vacant land, farmland, ranch or commercial property) can help you avoid paying capital gains tax. Your real property may be gifted to Glenner by signing a deed transferring ownership. Your gift will be based on the property's fair market value which must be established by an independent appraisal.

Charitable Gift Annuity

A charitable gift annuity is a simple contract between you and Glenner in which you exchange a gift of cash or securities for a guaranteed fixed income each year for the rest of your life.

THANK YOU FOR *"Sharing the Caring"!*



GIFTS OF *Will or Trust*

A bequest is one of the easiest gifts to make and may have estate planning benefits as well. The following is sample bequest language to discuss with your attorney:

I, _____, hereby give, devise and bequeath to the George G. Glenner Alzheimer's Family Centers, Inc., a nonprofit corporation as described in section 170 (c) of the Internal Revenue Code (Tax ID #95-3794678) for its general use and purposes.

- The sum of \$ _____
- _____ % of my estate
- The following securities, real estate or tangible property or _____
- _____ % of the remainder of my estate after specific amounts are bequeathed to other beneficiaries and estate-related expenses are paid.

A non-profit, 501(c)(3) organization TAX ID #95-3794678

GIFTS OF *Retirement Plan Assets*

Congress has enacted a permanent IRA charitable rollover. If you are 70½ or older, you can lower the income and taxes from your IRA withdrawals by making a gift to Glenner. Contact your IRA plan administrator to make a gift to us. Residual amounts from other retirement plans may be similarly allocated.

Memorial Gifts

Many of our friends and families choose to support Glenner with gifts in lieu of flowers upon the death of their loved one. An easy way to make this happen is to include the following sentence in their obituary:

In lieu of flowers, the family asks you to send a donation to the George G. Glenner Alzheimer's Family Centers, Inc.®, 2765 Main Street, Suite A, Chula Vista, CA 91911 or visit <https://glenner.org/donate-landing/>.

If you would like us to provide envelopes and a personalized donation box at your loved ones' memorial service, please contact our Director of Philanthropy at 619-543-4700 or philanthropy@glenner.org.

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